



# Emergency Shelter of Northern Kentucky®

**Life Saving. Life Changing**

## Stock Transfer Instructions

Thank you for your interest in supporting the Emergency Shelter of Northern Kentucky through a stock donation. Appreciated securities are perhaps the most cost-effective assets to use in making a gift. When you transfer ownership of long-term holdings to ESNKY you receive a charitable deduction for their full market value — and you incur no capital gains tax (subject to IRS deduction limits).

Because electronic transfers are made without identifying the donor, please alert us in advance about the stock and number of shares you plan to give. That way we can send you a tax receipt for your donation. You can do so by emailing ESNKY Office Manager Ruslyn Case-Compton: [ruslyn.case-compton@esnky.net](mailto:ruslyn.case-compton@esnky.net).

According to IRS regulations, the date of your gift corresponds to the date it arrives in our possession (for transfers from brokerage account to brokerage account).

This is the information necessary to transfer stock to our account:

The ESNKY holding account is with **The Albach, Wells & Dauer Group at Morgan Stanley**  
Their phone number is **513-762-5360**  
The Name of the Account is **Emergency Shelter of NKY, Inc**  
Our account number is **285-013801-020**  
Morgan Stanley's clearing number is **0015**

Thank you again for supporting the Emergency Shelter of Northern Kentucky.